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# Your summary checklist

## Worksheet 11

I have completed all the following documents:

A family portrait of my relative.

My letter to the future, clarifying my wishes.

A list of my relative's documents: birth certificate, social insurance card, health care card, etc.

An up-to-date Will that reflects my current wishes.

A description of the purpose of the trust.

An up-to-date list of my major assets and where they are kept (insurance policies, bank accounts, stocks, mutual funds, and so on).

and

I have stored all these documents in a safe place.

My executor knows where these documents are kept.